

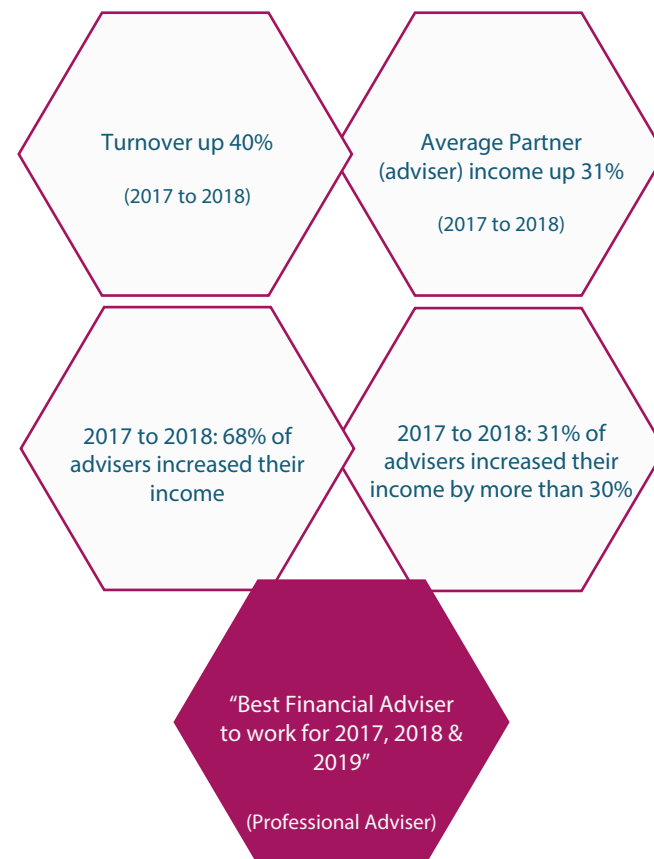
SANDRINGHAM IN SUMMARY...

We provide the following benefits (amongst others):

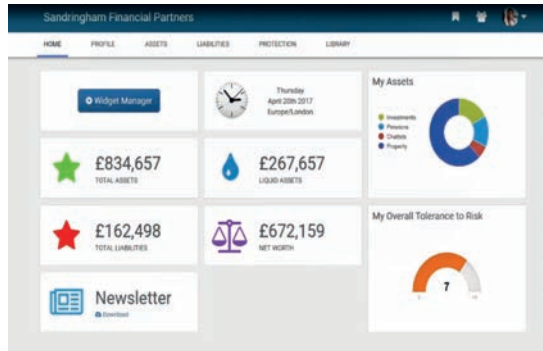
- We offer independent financial advice and we are proud to be commercially independent (no vertical integration).
- In house para-planning and Sandringham administration service (SAS).
- Professionally packaged client marketing.
- Wealth Platform Client Portal, providing live valuations across the market.
- Our adviser designed back office system, Enable.
- Experienced head office Partner support team.
- An 'independent and impartial' view on the market – over 280 agencies and data feeds across the market, meaning there is no requirement to move client monies at any point.
- Fully guaranteed PII (no excess liability, now or in the future).
- Sandringham provides 120 Investment options from 31 fund managers, including Prudential, RSMR and Fusion within it's core Investment proposition.
- Free of charge business growth/planning support.
- Learning Academy.
- Recognition that ownership of clients stays with our Partners.
- Multiple ways to join us as an RI, AR or Trading Style.
- Your own personalised website.
- Significant client transfer/transition support.
- Quarterly Partner events and regular informal 'best practice' meetings.
- A true Partnership culture design to support you and your business to provide great client outcomes in an environment where we do not take a penny from Investment partners or platform technology providers.
- A unique and market leading client review process, which eliminates advisers admin time and maximises the engagement between an adviser and a client.

Our Partner commercials are as follows:

- £611 per month basic retention (no charge for the first 6 weeks)
- 9.5% variable retention of turnover
- £105 FSCS levy per month (fixed to 7/20)
- Annual review pack production, base cost £26 + £16 per post RDR fee paying policy per household per annum
- SM&CR certification fee £15 per month
- Equity Partner status



Wealth Platform



The unique Wealth Platform experience for Sandringham clients.

Precision Annual Review Pack



The market leading Annual Review Service.

Client Newsletters



Sandringham's centralised marketing service.

Sandringham Website



The opportunity to have your own personalised website.

Enable

Summary	Profile	Contracts	Fees	Status	Activity	Service	
04330700-002	Self	ISA	George and	GBP	67,070.00	30-Apr-2016	7%
04330700-003	Self	ISA	George and	GBP	64,346.00	30-Apr-2016	7%
04330700-004	Self	ISA	George and	GBP	62,324.70	30-Apr-2016	7%
04330700-005	Self	ISA	George and	GBP	475,300.00	30-Apr-2016	7%
04330700-006	Self	ISA	George and	GBP	433,640.00	30-Apr-2016	7%
04330700-007	Self	ISA	George and	GBP	433,070.00	30-Apr-2016	7%
04330700-008	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-009	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-010	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-011	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-012	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-013	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-014	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-015	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-016	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-017	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-018	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-019	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-020	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-021	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-022	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-023	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-024	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-025	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-026	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-027	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-028	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-029	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-030	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-031	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-032	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-033	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-034	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-035	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-036	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-037	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-038	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-039	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-040	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-041	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-042	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-043	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-044	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-045	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-046	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-047	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-048	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-049	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%
04330700-050	Self	ISA	George and	GBP	433,200.00	30-Apr-2016	7%

Sandringham's adviser designed back office system, Enable.

Investment Proposition

